

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re : Chapter 11
THE SCO GROUP, INC., *et al.*, :
Debtors. : Case Number 07-11337 (KG)
 : (Jointly Administered)
 : **Related to Docket Entry # _____**

ORDER CONVERTING CASE TO CASE UNDER CHAPTER 7

Upon consideration of the United States Trustee’s motion to convert the above-captioned cases to cases under chapter 7 (the “Motion”) (and any responses to the Motion), after notice of the Motion was given and a hearing on the Motion was held, for the reasons stated on the record, it is ORDERED that the Motion is GRANTED. The above-captioned cases are converted to cases under chapter 7 of the Bankruptcy Code. It is further ORDERED that:

1. Within 30 days of the date of entry of this Order on the docket, The SCO Group, Inc. and SCO Operations, Inc. (the “Debtors”) shall file schedules of current income, current expenditures, all monthly operating reports and the statements of intention, if applicable, as required by 11 U.S.C. § 521(a).
2. The Debtors shall file all applicable statements, schedules and reports in a timely manner pursuant to Interim Bankruptcy Rule 1019.
3. Each professional employed under 11 U.S.C. § 327 or 11 U.S.C. § 1103 shall file an application for compensation for outstanding fees and/or expenses incurred during the chapter 11 administration within 30 days of the date of entry of this Order on the docket or, alternatively, turn over retainers which this Court has not authorized the

professional to use to the appointed chapter 7 trustee within 30 days of the date of entry of this Order on the docket.

BY THE COURT:

**The Honorable Kevin Gross
United States Bankruptcy Judge**

Date: June 12, 2009